



Trust Certification Form

This **Trust Certification Form** is used to certify that the representations and warranties in the trust document are true and complete. As required by federal law, we will use the trustee information provided below to verify your identity. If you have any questions regarding this form, please call Shareholder Services at 1-800-400-MIDAS (6432).

PART A: TRUST INFORMATION (*Denotes Required Information)

Name of Trust*

Date of Trust*

PART B: TRUSTEE INFORMATION (*Denotes Required Information)

The following information is needed for each trustee. If there are additional owners on the account, please provide the necessary information on a separate sheet attached to this form.

Trustee #1

Name of Trustee* (First, M.I., Last)

Date of Birth*

Social Security Number*

Street Address (Physical Address)*

Apartment #

City*

State*

Zip Code*

Mailing Address (if different from above)

City

State

Zip Code

Daytime Phone*

Trustee #2

Name of Trustee* (First, M.I., Last)

Date of Birth*

Social Security Number*

Street Address (Physical Address)*

Apartment #

City*

State*

Zip Code*

Mailing Address (if different from above)

City

State

Zip Code

Daytime Phone*

PART B: TRUSTEE INFORMATION (*Denotes Required Information)-CONTINUED

Trustee #3

Name of Trustee* (First, M.I., Last)		Date of Birth*	Social Security Number*	
Street Address (Physical Address)*	Apartment #	City*	State*	Zip Code*
Mailing Address (if different from above)		City	State	Zip Code
Daytime Phone*				

Trustee #4

Name of Trustee* (First, M.I., Last)		Date of Birth*	Social Security Number*	
Street Address (Physical Address)*	Apartment #	City*	State*	Zip Code*
Mailing Address (if different from above)		City	State	Zip Code
Daytime Phone*				

PART C: SIGNATURE(S)

The completion of this section is **REQUIRED**.

The undersigned Trustee(s) certifies that the following items are true:

The Trustee(s) of the above-named Trust has the authority, either by the terms of the Trust or applicable state law, to own mutual fund shares. The Trustee(s) that signs this document, and signed the account application have sufficient authority to act on behalf of the Trust.

The Trust document, including the names of the Trustee(s) and date of the Trust, is in full force and effect and existed prior to the time the mutual fund application was signed by the Trustee(s).

The Trustee(s) is authorized to purchase, sell, exchange and transfer shares and perform any necessary actions in conjunction with the trust agreement.

By signing this document, the Trustee(s) verifies that all information contained herein is true and complete. The Trustee(s) agrees to indemnify Midas Funds and its affiliates, and to hold them harmless from and against all liability as a result of claims, demands or judgments against them arising from any mutual fund transaction in reliance on this certification.

X

Trustee Date

X

Trustee Date

X

Trustee Date

X

Trustee Date

This certification will remain in effect until the Midas Funds is notified in writing to the contrary. The Fund reserves the right to require additional documentation, including a copy of the Trust agreement at any time.

PART D: NEW TECHNOLOGY MEDALLION SIGNATURE GUARANTEE STAMP

The completion of this section is **REQUIRED**.

A New Technology Medallion Signature Guarantee Stamp is designed to protect the account from fraud.

The following institutions are acceptable signature guarantors:

- Participants in good standing of the Securities Transfer Agents Medallion Program (“STAMP”)
- Commercial banks which are members of the Federal Deposit Insurance Corporation (“FDIC”)
- Trust Companies
- Firms which are members of a domestic stock exchange
- Eligible guarantor institutions qualifying under Rule 17Ad-15 of the Securities Exchange Act of 1934, as amended, that are authorized by charger to provide signature guarantees (e.g., credit unions, securities dealers and brokers, clearing agencies and national securities exchanges)
- Foreign branches of any of the above

Note: The Transfer Agent cannot honor guarantees from notaries public, savings and loan associations, or saving banks.

NEW TECHNOLOGY MEDALLION SIGNATURE GUARANTEE STAMP	NEW TECHNOLOGY MEDALLION SIGNATURE GUARANTEE STAMP
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NEW TECHNOLOGY MEDALLION SIGNATURE GUARANTEE STAMP	NEW TECHNOLOGY MEDALLION SIGNATURE GUARANTEE STAMP
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MAILING INSTRUCTIONS

Please mail-completed form and application to:

Regular Mail Delivery

Midas Funds
Box 46707
Cincinnati, OH 45246-0707

Overnight Delivery

Midas Funds
225 Pictoria Drive, Suite 450
Cincinnati, OH 45246

PRIVACY POLICY

FACTS	WHAT DOES MIDAS DO WITH YOUR PERSONAL INFORMATION?
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Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
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What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> ▪ Social Security number ▪ Account balances ▪ Transaction or loss history ▪ Account transactions ▪ Retirement assets ▪ Checking account information <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
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How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Midas chooses to share; and whether you can limit this sharing.
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Reasons we can share your personal information	Does Midas share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes – to offer our products and services to you	Yes	No
For joint marketing with other nonaffiliated financial companies	No	We don't share
For our affiliates' everyday business purposes – Information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes – Information about your creditworthiness	No	We don't share
For our affiliates to market to you	Yes	Yes
For nonaffiliates to market to you	No	We don't share

To Limit Sharing	<ul style="list-style-type: none"> ▪ Call Midas at 212-785-0900 – our menu will prompt you through your choices; or ▪ Mail the form below <p>Please note:</p> <p>If you are a new customer, we can begin sharing your information 30 days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.</p>
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Questions?	Call 1-800-400-MIDAS (6432) or go to www.midasfunds.com
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Mail-in Form		
<p>Leave Blank or [If you have a joint account, your choice will apply to everyone on your account unless you mark below.]</p> <p><input type="checkbox"/> Apply my choice only to me]</p>	<p>Mark if you want to limit:</p> <p><input type="checkbox"/> Do not allow your affiliates to use my personal information to market to me.</p>	
Name		<p>Mail to: Midas Funds 11 Hanover Square, 12th Floor New York, NY 10005</p>
Address		
City, State, Zip		
Account #		

Who we are

Who is providing this notice?	Midas: Midas Fund and Midas Magic, each a series of Midas Series Trust, and Midas Securities Group, Inc.
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What we do

How does Midas protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Midas collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> ▪ Open an account ▪ Buy securities from us ▪ Provide account information ▪ Give us your contact information ▪ Pay us by check
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> ▪ Sharing for affiliates' everyday business purposes – information about your creditworthiness ▪ Affiliates from using your information to market to you ▪ Sharing for nonaffiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing.</p>
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account – unless you tell us otherwise.

Definitions

Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> ▪ <i>Midas shares with our affiliates.</i>
Nonaffiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> ▪ <i>Midas does not share with nonaffiliates so they can market their financial products or services to you.</i>
Joint marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> ▪ <i>Midas does not jointly market.</i>