

## PRIVACY POLICY

| FACTS   | WHAT DOES MIDAS DO WITH YOUR PERSONAL INFORMATION?  |  |   |   |  |         |  |                  |  |           |  |
|---|---|--|---|---|--|---------|--|------------------|--|-----------|--|
| <b>Why?</b>   | Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.  |  |   |   |  |         |  |                  |  |           |  |
| <b>What?</b>  | <p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; vertical-align: top;"> <ul style="list-style-type: none"> <li>▪ Social Security number</li> <li>▪ Account balances</li> <li>▪ Transaction or loss history</li> </ul> </td> <td style="width: 50%; vertical-align: top;"> <ul style="list-style-type: none"> <li>▪ Account transactions</li> <li>▪ Retirement assets</li> <li>▪ Checking account information</li> </ul> </td> </tr> </table> <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>   |  | <ul style="list-style-type: none"> <li>▪ Social Security number</li> <li>▪ Account balances</li> <li>▪ Transaction or loss history</li> </ul> | <ul style="list-style-type: none"> <li>▪ Account transactions</li> <li>▪ Retirement assets</li> <li>▪ Checking account information</li> </ul> |  |         |  |                  |  |           |  |
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| <b>How?</b>   | All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Midas chooses to share; and whether you can limit this sharing.  |  |   |   |  |         |  |                  |  |           |  |
| Reasons we can share your personal information  | Does Midas share?   | Can you limit this sharing?  |   |   |  |         |  |                  |  |           |  |
| <b>For our everyday business purposes</b> – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus             | Yes   | No   |   |   |  |         |  |                  |  |           |  |
| <b>For our marketing purposes</b> – to offer our products and services to you   | Yes   | No   |   |   |  |         |  |                  |  |           |  |
| <b>For joint marketing with other nonaffiliated financial companies</b>   | No  | We don't share   |   |   |  |         |  |                  |  |           |  |
| <b>For our affiliates' everyday business purposes</b> – Information about your transactions and experiences   | No  | We don't share   |   |   |  |         |  |                  |  |           |  |
| <b>For our affiliates' everyday business purposes</b> – Information about your creditworthiness   | No  | We don't share   |   |   |  |         |  |                  |  |           |  |
| <b>For our affiliates to market to you</b>  | Yes   | Yes  |   |   |  |         |  |                  |  |           |  |
| <b>For nonaffiliates to market to you</b>   | No  | We don't share   |   |   |  |         |  |                  |  |           |  |
| <b>To Limit Sharing</b>   | <ul style="list-style-type: none"> <li>▪ Call Midas at 212-785-0900 – our menu will prompt you through your choices; or</li> <li>▪ Mail the form below</li> </ul> <p><b>Please note:</b></p> <p>If you are a new customer, we can begin sharing your information 30 days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p> <p>However, you can contact us at any time to limit our sharing.</p>   |  |   |   |  |         |  |                  |  |           |  |
| <b>Questions?</b>   | Call 1-800-400-MIDAS (6432) or go to <a href="http://www.midasfunds.com">www.midasfunds.com</a>   |  |   |   |  |         |  |                  |  |           |  |
| Mail-in Form  |   |  |   |   |  |         |  |                  |  |           |  |
| <p><b>Leave Blank or</b><br/>[If you have a joint account, your choice will apply to everyone on your account unless you mark below.]</p> <p><input type="checkbox"/> Apply my choice only to me]</p> | <p>Mark if you want to limit:</p> <p><input type="checkbox"/> Do not allow your affiliates to use my personal information to market to me.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="background-color: #006633; color: white;">Name</td> <td style="width: 50%;"></td> <td rowspan="4" style="vertical-align: top;"> <p><b>Mail to:</b><br/>Midas Funds<br/>11 Hanover Square, 12<sup>th</sup><br/>Floor<br/>New York, NY 10005</p> </td> </tr> <tr> <td style="background-color: #006633; color: white;">Address</td> <td></td> </tr> <tr> <td style="background-color: #006633; color: white;">City, State, Zip</td> <td></td> </tr> <tr> <td style="background-color: #006633; color: white;">Account #</td> <td></td> </tr> </table> |  | Name  |   | <p><b>Mail to:</b><br/>Midas Funds<br/>11 Hanover Square, 12<sup>th</sup><br/>Floor<br/>New York, NY 10005</p> | Address |  | City, State, Zip |  | Account # |  |
| Name  |   | <p><b>Mail to:</b><br/>Midas Funds<br/>11 Hanover Square, 12<sup>th</sup><br/>Floor<br/>New York, NY 10005</p> |   |   |  |         |  |                  |  |           |  |
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| Account #   |   |  |   |   |  |         |  |                  |  |           |  |

## Who we are

|                                      |  |
|--------------------------------------|--|
| <b>Who is providing this notice?</b> | Midas: Midas Fund and Midas Magic, each a series of Midas Series Trust, and Midas Securities Group, Inc. |
|--------------------------------------|--|

## What we do

|   |  |
|---|--|
| <b>How does Midas protect my personal information?</b>                                    | To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.  |
| <b>How does Midas collect my personal information?</b>                                    | <p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> <li>▪ Open an account</li> <li>▪ Buy securities from us</li> <li>▪ Provide account information</li> <li>▪ Give us your contact information</li> <li>▪ Pay us by check</li> </ul>   |
| <b>Why can't I limit all sharing?</b>   | <p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> <li>▪ Sharing for affiliates' everyday business purposes – information about your creditworthiness</li> <li>▪ Affiliates from using your information to market to you</li> <li>▪ Sharing for nonaffiliates to market to you</li> </ul> <p>State laws and individual companies may give you additional rights to limit sharing.</p> |
| <b>What happens when I limit sharing for an account I hold jointly with someone else?</b> | Your choices will apply to everyone on your account – unless you tell us otherwise.  |

## Definitions

|                        |   |
|------------------------|---|
| <b>Affiliates</b>      | <p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <li>▪ <i>Midas shares with our affiliates.</i></li> </ul>   |
| <b>Nonaffiliates</b>   | <p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <li>▪ <i>Midas does not share with nonaffiliates so they can market their financial products or services to you.</i></li> </ul> |
| <b>Joint marketing</b> | <p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> <li>▪ <i>Midas does not jointly market.</i></li> </ul>   |